Dilip Bharadiya B.Com., A.C.A., A.C.S. Proprietor

DILIP BHARADIYA & ASSOCIATES

COMPANY SECRETARIES

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To,
The Board of Directors,
Ruia Aquaculture Farms Limited,
Mumbai.

SUB: Reconciliation of Share Capital Audit Certificate

Dear Sirs,

We have examined the Register of Members and other records/ documents maintained by Ruia Aquaculture Farms Limited (hereinafter referred to as "the Company") and its Registrars & Share Transfer Agents, Purva Sharegistry (India) Private Limited, (hereinafter referred to as the "RTA"), for issuing this certificate, in accordance with the circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and circular CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India & Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996. However, the Company has neither approached nor entered into any agreement with the Depositories viz., National Securities Depository Limited (NSDL) or Central Depository Services Limited (CDSL) to get its securities dematerialized, thus all the securities of the company are held in Physical form. Moreover, the security has been suspended to trade on the website of the Bombay Stock Exchange Limited (BSE).

We conclude that the below given Audit certificate is providing the basic information as per the SEBI regulations as stated above and does not provide any kind of reconciliation due to the securities of the Company are completely in physical form (ie. not in dematerialized form).

We enclose herewith General Information as per the Reconciliation of Share Capital Audit Certificate for Quarter ended 30th June 2013 prepared on the basis of our opinion and to the best of our information and according to the explanations given to us and further based on such verification as considered necessary of the documents produced before us:

1	For Quarter Ended	30.06.2013				
2	ISIN	N.A				
3	Face Value	Rs.10/- per share				
4	Name of the Company	Ruia Aquaculture Farms Limited				
5	Registered Office Address	ce Address Kedia Chambers, 101/3, S V Road, Malad (W), Mumbai - 400064				
6	Correspondence Address	As above				
7	Telephone & Fax Nos.	Tel. No. 022- 28884546				
8	Email Address	ruiaaquaculturefarmsltd@gmail.com				
9	Names of the Stock Exchanges where the Company's securities are listed	The BSE Limited (BSE)				
		Number of Shares	% of Total Issued Capital			
10	Issued Capital	50,00,000	100%			

	(Exchange-wise) (as per company		BSE	To down	5	50,00,000		100%	
12	records) Held in dematerialised CDSL		form in	:		N.A		N.A	
13	Held in dematerialised form in NSDL				N.A				N.A
14	Physica		5	50,00,000		100.00			
15	Total N			0,00,000		100.00			
16**	Reasons for difference if any, between (10&11), (10&15), (11&15)								N.A.
17**				es in share c	apital durin	ig the q	uarter und	ler considera	ation as per Table
Particulars** No. of A * Shares A		Applie Not Applie For Listin	ed Exc No	Listed on Stock Exchanges (Specify Names)		hether nated to CDSL	Whethe r Intimat ed to NSDL	In-prin. Approval Pending for SE (Specify Names)	
*** K		Bonus, Prefe			DPs, Ama	lgamat	ion, Con	version, Bi	uyback, Capital
*** K	Rights, I eduction, Registe	<i>Forfeiture, an</i> r of Member	y other (1 s is upda	<i>to specify).</i> ated (Yes/N	dh.	lgamat	ion, Con	version, Bi	uyback, Capital
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24	Appointment of common agency for share registry work If yes (name & address)	Purva Sharegistry (India) Private Limited Unit no. 9, Shiv Shakti Ind. Estt., J.R. Boricha marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400 011 Tel. No. 022-2301 6761 / 8261 Email address:- busicomp@vsnl.com
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	 The security has been suspended to trade on the website of the Bombay Stock Exchange Limited (BSE). **Point nos. 16 to 21 except 18 of the Certificate are not applicable to the company.

For DILIP BHARADIYA & ASSOCIATES

Company Secretaries

DILIP BHARADIYA

Proprietor

ACS No. 19085, CP No. 6740

MUMBAI Secretario

Place: Mumbai Date: 13th July, 2013