

To,
The Board of Directors,
Ruia Aquaculture Farms Limited,
Mumbai.

SUB: Reconciliation of Share Capital Audit Certificate

Dear Sirs,

We have examined the Register of Members and other records/ documents maintained by **Ruia Aquaculture Farms Limited** (hereinafter referred to as "the Company") and its Registrars & Share Transfer Agents, Purva Shareregistry (India) Private Limited, (hereinafter referred to as the "RTA"), for issuing this certificate, in accordance with the circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and circular CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India & Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996. However, the Company has neither approached nor entered into any agreement with the Depositories viz., National Securities Depository Limited (NSDL) or Central Depository Services Limited (CDSL) to get its securities dematerialized, thus all the securities of the company are held in Physical form. Moreover, the security has been suspended to trade on the website of the Bombay Stock Exchange Limited (BSE).

We conclude that the below given Audit certificate is providing the basic information as per the SEBI regulations as stated above and does not provide any kind of reconciliation due to the securities of the Company are completely in physical form (ie. not in dematerialized form).

We enclose herewith the General Information as per the Reconciliation of Share Capital Audit Certificate for Quarter ended 30th June 2014 prepared on the basis of our opinion and to the best of our information and according to the explanations given to us and further based on such verification as considered necessary of the documents produced before us:

1	For Quarter Ended	30.06.2014
2	ISIN	N.A
3	Face Value	Rs.10/- per share
4	Name of the Company	Ruia Aquaculture Farms Limited
5	Registered Office Address	Kedia Chambers, 101/3, S V Road, Malad (W), Mumbai - 400064
6	Correspondence Address	As above
7	Telephone & Fax Nos.	Tel. No. 022- 28884546
8	Email Address	ruiaaquaculturefarmsltd@gmail.com
9	Names of the Stock Exchanges where the Company's securities are listed	The BSE Limited (BSE)

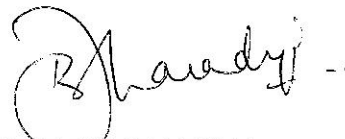


			Number of Shares	% of Total Issued Capital		
10	Issued Capital		50,00,000	100%		
11	Listed Capital (Exchange-wise) (as per company records)	BSE	50,00,000	100%		
12	Held in dematerialised form in CDSL		N.A	N.A		
13	Held in dematerialised form in NSDL		N.A	N.A		
14	Physical		50,00,000	100.00		
15	Total No. of shares (12+13+14)		50,00,000	100.00		
16**	Reasons for difference if any, between (10&11), (10&15), (11&15)		N.A.			
17**	Certifying the details of changes in share capital during the quarter under consideration as per Table Below :					
Particulars**	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Specify Names)
NA						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No) If not, updated upto which date			Yes		
19**	Reference of previous quarter with regard to excess dematerialised shares, if any.			N.A.		
20**	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?			N.A.		
21**	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay					
Total No. of demat request		No. of request	No. of shares	Reasons for delay		
Confirmed after 21 days		N.A.	N.A.	N.A.		
Pending for more than 21 days		N.A.	N.A.	N.A.		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		Mr. Sharad Ruia Tel. No. 022-28884546			



23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	M/s. Dilip Bharadiya & Associates 11, Bhuleshwar, 1st Floor, Krishna Bhawan, Opp. Cotton Exchange, Mumbai - 400 002. Tel. No. 2240 3756 ACS NO. 19085, CP No. 6740
24	Appointment of common agency for share registry work If yes (name & address)	Purva Sharegistry (India) Private Limited Unit no. 9, Shiv Shakti Ind. Estt., J .R. Boricha marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400 011 Tel. No. 022-2301 6761 / 8261 Email address:- busicomp@vsnl.com
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	<ol style="list-style-type: none"> 1. The security has been suspended to trade on the website of the Bombay Stock Exchange Limited (BSE). 2. **Point nos. 16 to 21 except 18 of the Certificate are not applicable to the company.

For DILIP BHARADIYA & ASSOCIATES
Company Secretaries



DILIP BHARADIYA
Proprietor
ACS No. 19085, CP No. 6740



Place: Mumbai

Date: 12th July, 2014